



**Confidential Intention of Future Philanthropy
Non-Binding**

Name: _____ Date of Birth: _____ (optional)

Spouse's Name: _____ Date of Birth: _____ (optional)

Preferred Phone #: _____ Email: _____

This Intention of Future Philanthropy is an expression of my plans to include The Lakeland Foundation in my estate plans. I understand that this is a nonbinding declaration of intent and that any information shared with The Lakeland Foundation is confidential. Realizing that circumstances may change for my family and loved one, I will notify The Lakeland Foundation if I need to modify my gift.

I/we have made a charitable contribution to The Lakeland Foundation in our estate plan through:

Bequest in a Will or Trust (\$5,000 and above), as follows:

Specific amount: \$ _____ Percentage of estate: _____% Remainder of estate: _____%

Charitable Gift Annuity (\$10,000 and above)

Retirement Plan

Life Insurance

Charitable Trust (describe): _____

Other (describe): _____

The approximate amount of my/our bequest, based on today's value, is \$ _____

We would like our gift to be used:

for Lakeland's priority (area of greatest need), or

for the following purpose:

I/we would like to be recognized publicly as a member of the Legacy Society. Please list my/our name(s) as follows:

I/we prefer *name(s)* to remain anonymous.

I/we prefer *gift* to remain anonymous.

Signature: _____ Date: _____

Spouse's Signature (if applicable): _____

Attorney's/Adviser's Name (optional): _____ Adviser's Phone: _____

For questions or further assistance, please contact executive director Greg Sanders at 440.525.7086/gsanderson3@lakelandcc.edu.

Please return this form to The Lakeland Foundation, Lakeland Community College, 7700 Clocktower Drive, Kirtland, OH 44094.